



RELIANT
WEALTH PLANNING

RELIANT WEALTH PLANNING
301 Townepark Circle
Louisville, KY 40243

502-398-5050

www.reliantwealthplanning.com

Form ADV Part 2B: Brochure Supplement for

Shaun Chelf

January, 2025

This brochure supplement provides information about Shaun Chelf that supplements the Reliant Wealth Planning Firm Disclosure Brochure. You should have received a copy of that brochure. Please contact us if you did not receive the Reliant Wealth Planning Firm Disclosure Brochure or if you have any questions about the contents of this supplement.

Additional information about Shaun Chelf and Reliant Wealth Planning is available on the SEC's website at

www.adviserinfo.sec.gov

The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Item 2 Educational Background and Business Experience

Shaun Chelf is the co-founder and a wealth advisor at Reliant Wealth Planning, LLC. Born in 1973, Mr. Chelf has over 20 years of professional experience dedicated to advising clients on investments, estate planning, retirement planning and other financial matters.

Mr. Chelf earned his Bachelor's degree from the United States Military Academy at West Point and a Masters of Theological Studies from Liberty Baptist Theological Seminary. Prior to joining Reliant Wealth Planning, he was a Senior Vice President and Financial Consultant for Hilliard Lyons.

Item 3 Disciplinary Information

Securities laws require an advisor to disclose any material instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices.

There are no material legal, civil or disciplinary events to disclose regarding Mr. Chelf. However, we do encourage you to independently view the background of Mr. Chelf on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his name or by his Individual CRD # 4168723.

Item 4 Other Business Activities

Mr. Chelf has no additional business activities.

Item 5 Additional Compensation

As detailed in Item 9 of the Reliant Wealth Planning Wrap Fee Brochure, Mr. Chelf and Reliant generally recommend that clients utilize the custody, brokerage and clearing services of Raymond James & Associates ("RJA"). As a result, Mr. Chelf receives products and services that benefit him and Reliant Wealth Planning, but may not directly benefit the client or its account.

Item 6 Supervision

Mr. Chelf serves as a managing member of Reliant Wealth Planning. The firm's Chief Compliance Officer is Tricia Fleege Ettin. They both can be reached at 502-398-5050.

In addition, Reliant Wealth Planning has implemented a Code of Ethics and internal compliance that guide each Supervised Person in meeting their fiduciary obligations to Clients. Further, Reliant Wealth Planning is subject to regulatory oversight by the SEC that may require registration of the firm and its Supervised Persons. As a registered entity, Reliant Wealth Planning is subject to examinations by the regulators, which may be announced or unannounced. Reliant Wealth Planning is required to periodically update the information provided to the SEC and to provide various reports regarding the business activities and assets of the Advisor.



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Form ADV Part 2B: Brochure Supplement for

Laura Clark

January, 2025

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Additional information about Laura Clark and Reliant Wealth Planning is available on the SEC's website at

www.adviserinfo.sec.gov

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Item 2 Educational Background and Business Experience

Laura Clark is the co-founder and a wealth advisor at Reliant Wealth Planning, LLC. Born in 1971, Ms. Clark has over 20 years of professional experience dedicated to advising clients on investments, estate planning, retirement planning and other financial matters.

Ms. Clark earned her Bachelor's degree from California State University, East Bay and a Masters in Business Administration from the University of Louisville. Prior to joining Reliant Wealth Planning, she was a Senior Vice President and Financial Consultant for Hilliard Lyons.

Item 3 Disciplinary Information

Securities laws require an advisor to disclose any material instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices.

There are no material legal, civil or disciplinary events to disclose regarding Ms. Clark. However, we do encourage you to independently view the background of Ms. Clark on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with her name or by her Individual CRD # 4270026.

Item 4 Other Business Activities

Ms. Clark has no additional business activities.

Item 5 Additional Compensation

As detailed in Item 9 of the Reliant Wealth Planning Wrap Fee Brochure, Ms. Clark and Reliant generally recommend that clients utilize the custody, brokerage and clearing services of Raymond James & Associates ("RJA"). As a result, Ms. Clark receives products and services that benefit her and Reliant Wealth Planning, but may not directly benefit the client or its account.

Item 6 Supervision

Ms. Clark serves as a managing member of Reliant Wealth Planning, and she is supervised by Shaun Chelf.

The firm's Chief Compliance Officer is Tricia Fleege Ettin. They both can be reached at 502-398-5050.

In addition, Reliant Wealth Planning has implemented a Code of Ethics and internal compliance that guide each Supervised Person in meeting their fiduciary obligations to Clients. Further, Reliant Wealth Planning is subject to regulatory oversight by the SEC that may require registration of the firm and its Supervised Persons. As a registered entity, Reliant Wealth Planning is subject to examinations by the regulators, which may be announced or unannounced. Reliant Wealth Planning is required to periodically update the information provided to the SEC and to provide various reports regarding the business activities and assets of the Advisor.



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Form ADV Part 2B: Brochure Supplement for

Nicholas A. Alcorn

January, 2025

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Additional information about Nicholas Alcorn and Reliant Wealth Planning is available on the SEC's website at

www.adviserinfo.sec.gov

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Item 2 Educational Background and Business Experience

Nicholas Alcorn is a Planning & Portfolio Analyst at Reliant Wealth Planning, LLC. Mr. Alcorn was born in 1997 and joined Reliant Wealth Planning in 2019.

Mr. Alcorn earned his Bachelor's degree from Western Kentucky University in Mathematical Economics with a concentration in Actuarial Science.

Item 3 Disciplinary Information

Securities laws require an advisor to disclose any material instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices.

There are no material legal, civil or disciplinary events to disclose regarding Mr. Alcorn. However, we do encourage you to independently view the background of Mr. Alcorn on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his name or by his Individual CRD # 7282351.

Item 4 Other Business Activities

Mr. Alcorn has no additional business activities.

Item 5 Additional Compensation

Mr. Alcorn receives no additional compensation.

Item 6 Supervision

Mr. Alcorn is supervised by Shaun Chelf and Laura Clark. The firm's Chief Compliance Officer is Tricia Fleege Ettin. They can be reached at 502-398-5050.

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Form ADV Part 2B: Brochure Supplement for

Jessica L. Bourassa

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Additional information about Jessica Bourassa and Reliant Wealth Planning is available on the SEC's website at

www.adviserinfo.sec.gov

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Item 2 Educational Background and Business Experience

Jessica Bourassa is a Wealth Planner at Reliant Wealth Planning, LLC. Ms. Bourassa was born in 1996 and joined Reliant Wealth Planning in 2019.

Ms. Bourassa earned her bachelor's degree from Western Kentucky University in Personal Financial Planning in 2019.

Item 3 Disciplinary Information

Securities laws require an advisor to disclose any material instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices.

There are no material legal, civil or disciplinary events to disclose regarding Ms. Bourassa. However, we do encourage you to independently view the background of Ms. Bourassa on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with her name or by her Individual CRD #7281578.

Item 4 Other Business Activities

Ms. Bourassa has no additional business activities.

Item 5 Additional Compensation

Ms. Bourassa receives no additional compensation.

Item 6 Supervision

Ms. Bourassa is supervised by Shaun Chelf and Laura Clark. The firm's Chief Compliance Officer is Tricia Fleege Ettin. They can be reached at 502-398-5050.

In addition, Reliant Wealth Planning has implemented a Code of Ethics and internal compliance that guide each Supervised Person in meeting their fiduciary obligations to Clients. Further, Reliant Wealth Planning is subject to regulatory oversight by the SEC that may require registration of the firm and its Supervised Persons. As a registered entity, Reliant Wealth Planning is subject to examinations by the regulators, which may be announced or unannounced. Reliant Wealth Planning is required to periodically update the information provided to the SEC and to provide various reports regarding the business activities and assets of the Advisor.



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Form ADV Part 2B: Brochure Supplement for

Lucas Adams

January, 2025

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Additional information about Lucas Adams and Reliant Wealth Planning is available on the SEC's website at
www.adviserinfo.sec.gov

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Item 2 Educational Background and Business Experience

Lucas Adams is a Wealth Planner at Reliant Wealth Planning, LLC. Mr. Adams was born in 1983 and joined Reliant Wealth Planning in 2022.

Mr. Adams earned his bachelor's degree from Otterbein College in Theatre in 2005.

Item 3 Disciplinary Information

Securities laws require an advisor to disclose any material instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices.

There are no material legal, civil or disciplinary events to disclose regarding Mr. Adams. However, we do encourage you to independently view the background of Mr. Adams on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his name or by his Individual CRD #7651613

Item 4 Other Business Activities

Mr. Adams has no additional business activities.

Item 5 Additional Compensation

Mr. Adams receives no additional compensation.

Item 6 Supervision

Mr. Adams is supervised by Shaun Chelf and Laura Clark. The firm's Chief Compliance Officer is Tricia Fleege Ettin. They can be reached at 502-398-5050.

In addition, Reliant Wealth Planning has implemented a Code of Ethics and internal compliance that guide each Supervised Person in meeting their fiduciary obligations to Clients. Further, Reliant Wealth Planning is subject to regulatory oversight by the SEC that may require registration of the firm and its Supervised Persons. As a registered entity, Reliant Wealth Planning is subject to examinations by the regulators, which may be announced or unannounced. Reliant Wealth Planning is required to periodically update the information provided to the SEC and to provide various reports regarding the business activities and assets of the Advisor.